

Budget Sheet

Name.....

This form is to help you, and us, to be sure that you can afford to take out a loan.
 If you have difficulty understanding or reading this form, please ask a member of staff at the office.

If you have borrowed from us before you do not have to complete and submit this form, but you may find it useful.

EXPENDITURE	Monthly
HOUSING	
Rent / mortgage	
Council tax	
Gas/ Electricity/Water	
HOUSEHOLD	
Telephone/ mobile phone	
Groceries/ Cleaning / Clothing	
TRANSPORT	
Petrol / Car maintenance / tax / MOT	
Bus / train / taxi	
LEISURE	
TV License/ cable/ gym / entertainment	
OTHER	
Child care etc.	
CREDIT / SAVINGS PAYMENTS	
Credit union / credit card / loan payments / bank charges	
Savings payments	
TOTAL EXPENDITURE	
INCOME	
INCOME - PAY	
Salary (take home pay)	
OTHER INCOME – BENEFITS	
Working Tax Credit	
Child Maintenance	
Child Tax Credit	
Child Benefit	
Job Seekers Allowance	
Income Support	
Pension/s	
Attendance Allowance	
Other Benefits (please state.....)	
TOTAL INCOME	
INCOME LESS EXPENDITURE =	